



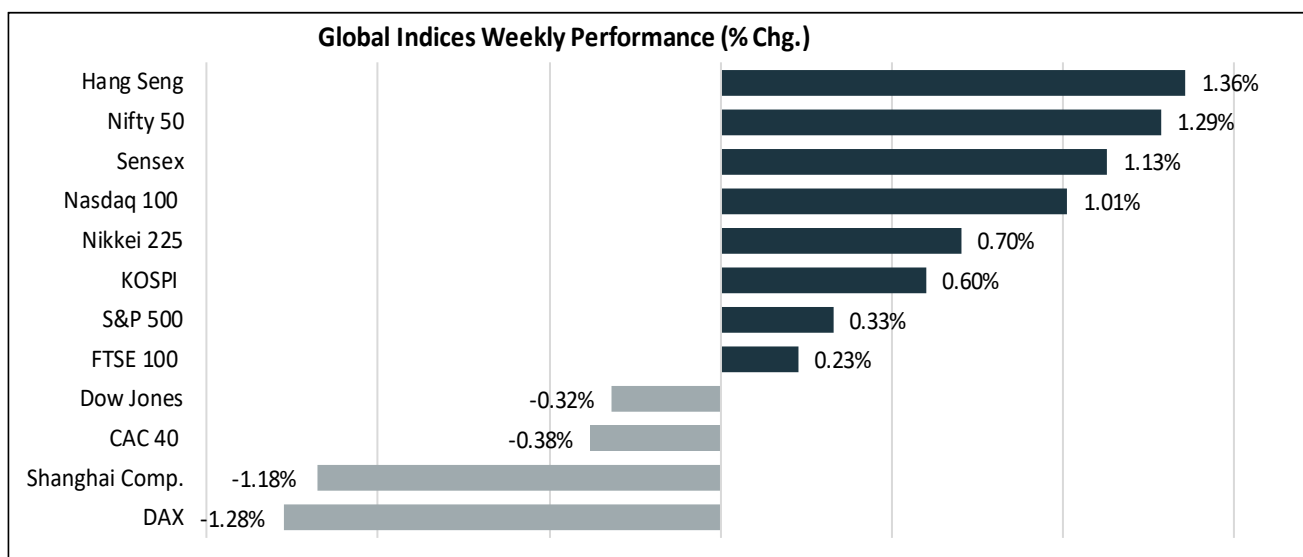
STAT EDGE

Equity Weekly Research Report

6 September 2025

Equity Weekly Research Report

Global Indices Weekly Performance



Market Summary & Outlook:

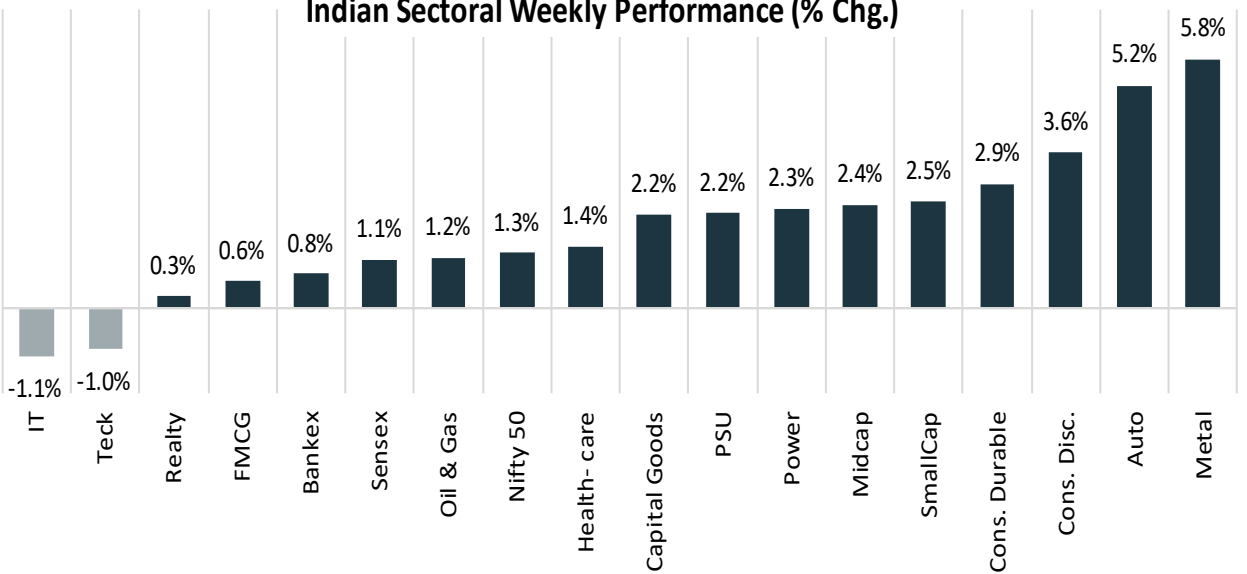
- Among major global equity markets, Hong Kong and India stood out as notable outperformers during the past week. In Hong Kong, a resurgence of both domestic and foreign investor interest acted as a key catalyst, driving equities higher.
- Meanwhile, Indian markets continued their upward trajectory, buoyed by a confluence of favourable macroeconomic indicators and policy developments. Investor confidence was reinforced by robust economic data, including strong PMI readings and healthy credit growth, underscoring the resilience of the domestic economy. Additionally, progress on Goods and Services Tax (GST) rationalisation, aimed at streamlining the indirect tax regime, was positively received by market participants, further enhancing the investment climate.
- U.S. equity markets ended the shortened week marginally higher, despite a resurgence in volatility. Tuesday's market reopening was turbulent, as concerns over rising global long-end yields, combined with heavy trading volumes at the start of the month, drove the S&P 500 down 0.7%. However, midweek saw a period of consolidation, supported by strong tech earnings from Broadcom and favourable legal developments for Alphabet. Economic data also provided a tailwind, with robust ISM Services and August Non-Farm Payrolls figures reinforcing expectations for a potential Fed rate cut in September. Toward the end of the week, some profit-taking at the open briefly pushed cash markets into negative territory, but it settled the week with a gain of 0.33%.
- Barring the IT and Teck sectors, all major sectoral indices ended the week in positive territory. The Metal and Auto sectors emerged as standout performers, buoyed by sector-specific tailwinds and favourable developments. In particular, renewed optimism around global demand recovery and easing input costs propelled metal stocks higher, while the auto segment gained traction on the back of the policy support aimed at boosting domestic consumption.
- The upcoming data calendar remains relatively light, with the European Central Bank (ECB) policy meeting and retail inflation standing out as the most significant events of the week.

Commodity Performance			
Commodity	05-Sep-25	29-Aug-25	% Change
Gold Spot \$/Oz	3586.69	3447.95	4.02%
Silver Spot \$/Oz	41.00	39.72	3.24%
WTI Crude Oil Fut	61.87	64.01	-3.34%
Currency Performance			
Currency	05-Sep-25	29-Aug-25	% Change
Dollar Index Spot	97.77	97.77	0.00%
Euro Spot	1.1717	1.1686	0.27%
British Pound Spot	1.3509	1.3504	0.04%
Japanese Yen Spot	147.43	147.05	0.26%
Chinese Yuan Spot	7.1262	7.1223	0.05%
USDINR	88.26	88.21	0.06%
EURINR	103.16	102.96	0.19%
GBPINR	118.98	118.74	0.21%

Index	Expiry	Weekly High	Weekly Low	Weekly Close	Weekly % Chg.	Open Interest	Chg. In OI	% Chg. In OI	Volume	Chg. In Volume	% Chg. In Volume
Nifty Fut	Sep-25	25049	24581	24848	1.14%	227970	6502	3.00%	73802	5071	7%
Bank Nifty Fut	Sep-25	54670	53915	54365	0.56%	80424	50	0.00%	27982	3842	16%
Index	Close	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	20 DMA	50 DMA	RSI
Nifty Fut	24848	24826	23891	24358	24603	25071	25293	25761	24776	25026	50.60
Bank Nifty Fut	54365	54317	52807	53562	53963	54718	55072	55827	55030	56112	38.70

Equity Weekly Research Report

Indian Sectoral Weekly Performance (% Chg.)



Technical Outlooks:

Spot Nifty50 Index View:

- The Nifty50 index closed above 21 DEMA.
- The short-term moving average is placed below the medium-term moving average.
- The RSI is placed around 50 and flattening, indicating lacklustre momentum.
- **Nifty50 Index: Consolidation**
- **Supt. 23800 Resi. 24700**



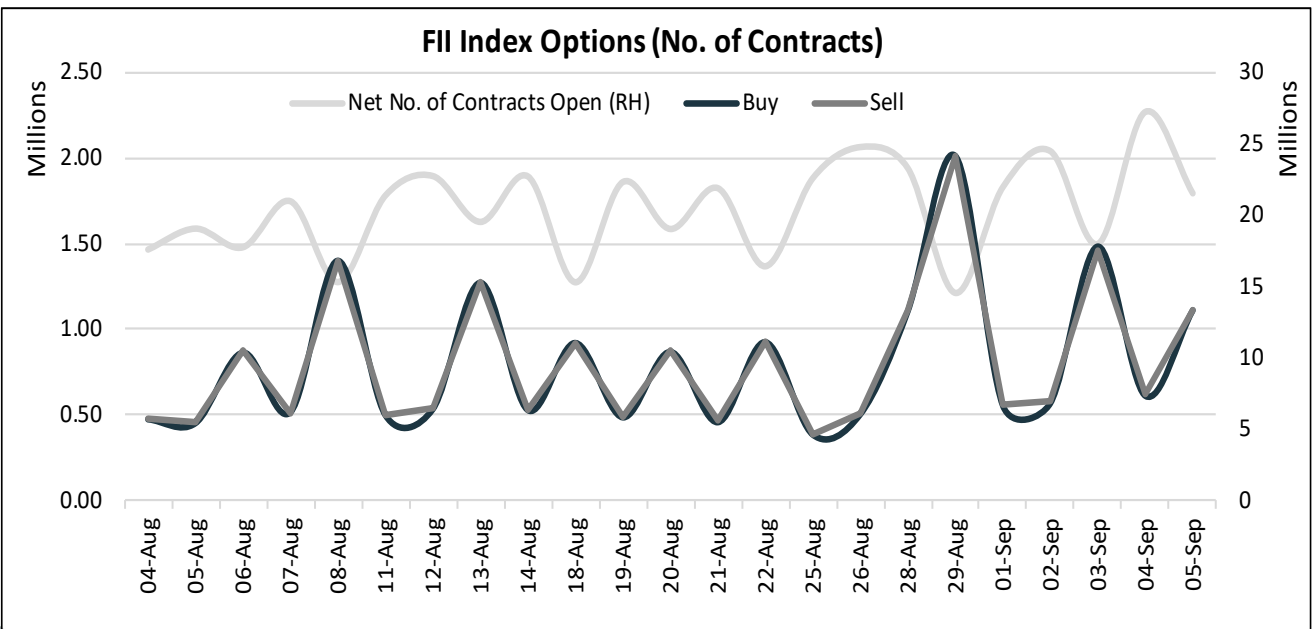
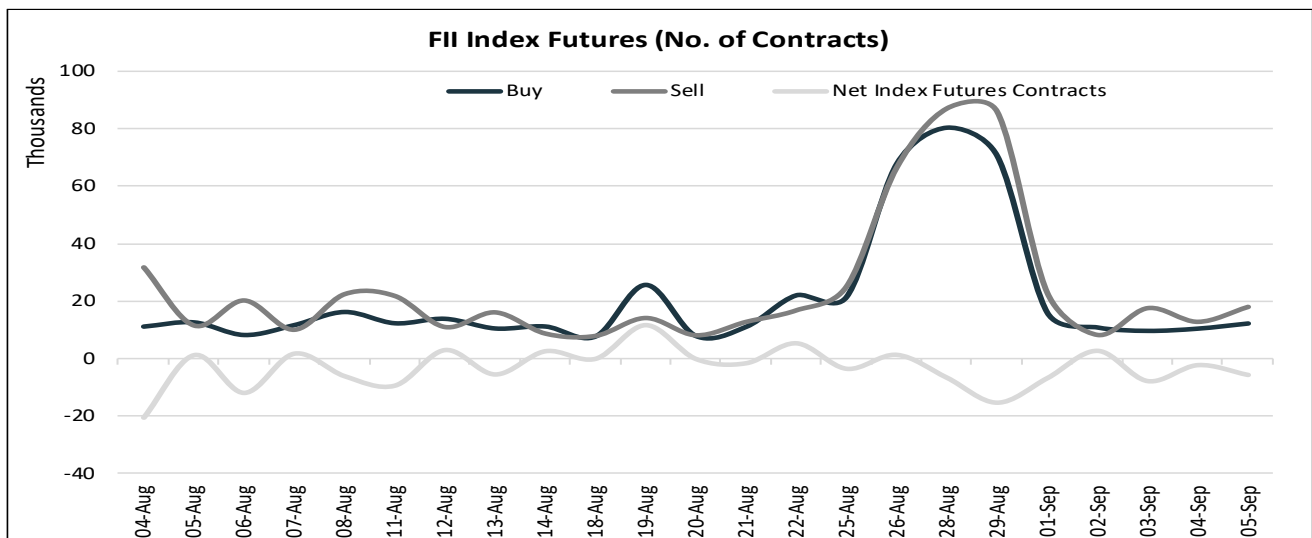
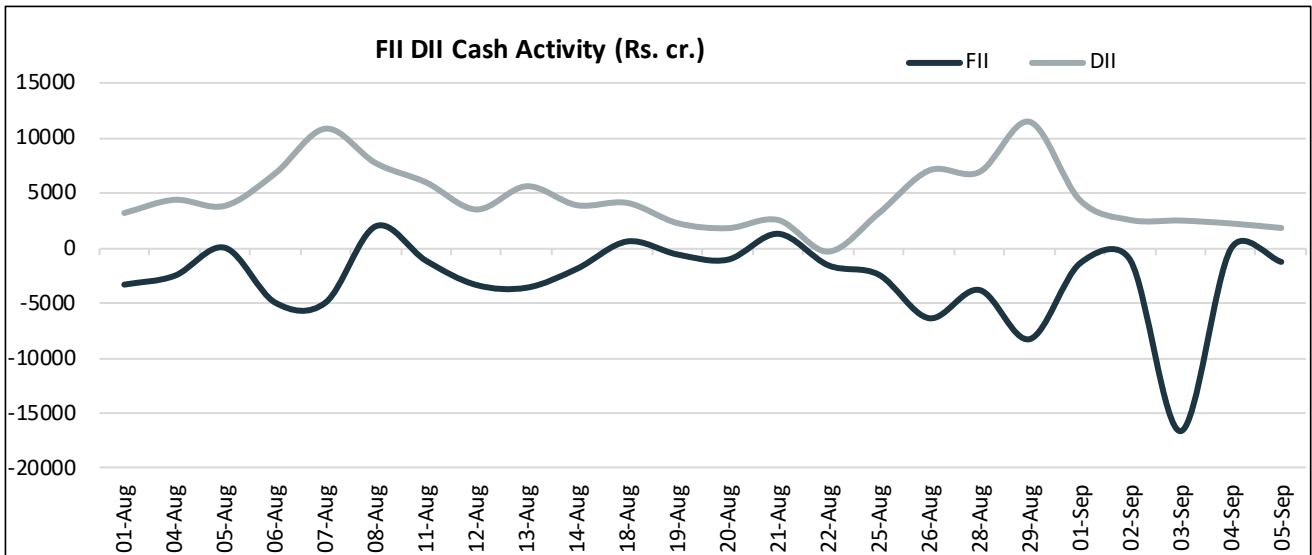
Spot Bank Nifty Index View:

- The Bank Nifty closed below 13 DEMA.
- Momentum oscillator, RSI of 14 exited the oversold zone, but remained weak, indicating a negative momentum.
- The 13 DEMA is placed below the 55 DEMA, indicating bearishness.
- **Spot Bank Nifty: Negative**
- **Supt. 53550 Resi. 54900**



Equity Weekly Research Report

Institutional Activities



Equity Weekly Research Report

Nifty50 Index Near Month Option Distribution Analysis:

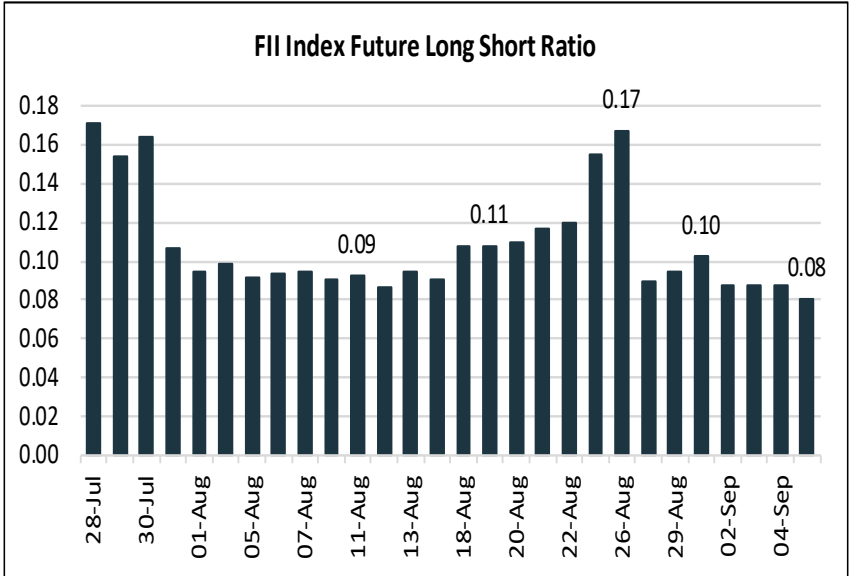
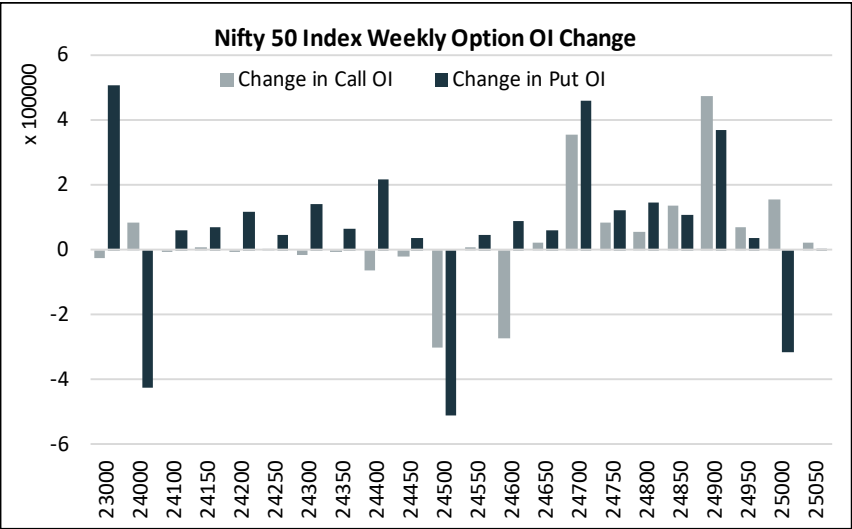
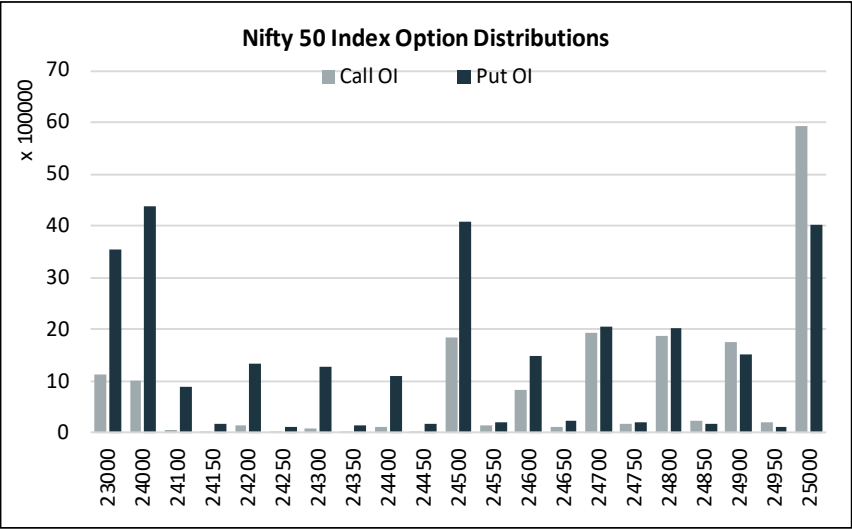
The highest open position has been seen on 25000 Strikes

OI Positions:
Highest: 25000 strikes
99.44 lakh contracts

Major Changes in OI:
OI Addition: 25000 CE & 24000 PE
OI Reduction: 24500 strike
High Activity by Open Interest:
Addition: 24900 strike

Looking at the above observations, the Nifty50 Index could find support at 24000 and resistance at 25000

FII Index's future long-to-short ratio declined to 0.08



Equity Weekly Research Report

Economic Calendar					
Date	Country	Event	Period	Survey	Prior
08-Sep	Japan	GDP SA QoQ	2Q F	0.30%	0.30%
	Japan	BoP Current Account Balance	Jul	¥3354.2b	¥1348.2b
	China	Trade Balance	Aug	\$99.30b	\$98.24b
09-Sep	US	NFIB Small Business Optimism	Aug	100.5	100.3
10-Sep	China	CPI YoY	Aug	-0.20%	0.00%
	US	MBA Mortgage Applications	05-Sep	--	-1.20%
	US	Wholesale Inventories MoM	Jul F	0.20%	0.20%
11-Sep	EC	ECB Deposit Facility Rate	11-Sep	2.00%	2.00%
	EC	ECB Main Refinancing Rate	11-Sep	2.15%	2.15%
	EC	ECB Marginal Lending Facility	11-Sep	2.40%	2.40%
	US	CPI YoY	Aug	2.90%	2.70%
	US	Initial Jobless Claims	06-Sep	234k	237k
	US	Continuing Claims	30-Aug	1950k	1940k
	US	Federal Budget Balance	Aug	-\$331.4b	-\$380.1b
12-Sep	Japan	Industrial Production YoY	Jul F	--	-0.90%
	Japan	Capacity Utilization MoM	Jul	--	-1.80%
	UK	Monthly GDP (MoM)	Jul	0.00%	0.40%
	UK	Industrial Production YoY	Jul	1.10%	0.20%
	UK	Manufacturing Production YoY	Jul	1.70%	0.00%
	UK	Trade Balance GBP/Mn	Jul	-£4200m	-£5015m
	India	CPI YoY	Aug	2.20%	1.55%
	US	U. of Mich. Sentiment	Sep P	58	58.2

Disclaimer:

The information provided does not constitute, in any way, a solicitation or inducement to buy or sell securities and similar products. Comments and analysis reflect the views of STAT EDGE CAPITAL at any given time and are subject to change at any time. Moreover, they cannot constitute a commitment or guarantee from STAT EDGE CAPITAL. The recipient acknowledges and agrees that by their very nature, any investment in a financial instrument is random; therefore, any such investment constitutes a risky investment for which the recipient is solely responsible. It is specified that the past performance of a financial product does not prejudice in any way its future performance. The foreign exchange market and financial derivatives such as futures, CFDs (Contracts for Difference), warrants, turbos, or certificates involve high risk. They require a good level of financial knowledge and experience. STAT EDGE CAPITAL recommends the consultation of a financial professional who would have perfect knowledge of the financial and patrimonial situation of the recipient of this message and would be able to verify that the financial products mentioned are adapted to the said situation and the financial objectives pursued. STAT EDGE CAPITAL recommends reading the "risk factors" section of the prospectus for any financial product mentioned.